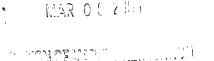
File Number:
85-5434
For the reporting period ended December 31, 2005



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OM	IB APP	ROVAL	_
OMB Num	per:	3235-033	7
Expires:	Septe	mber 30, 200	6
Estimated	average	e burden	
hours per f	ull resp	onse 6.0	0
Estimated .	average	e burden	
hours per i	nterme	diate	
response.		1.50	0
Estimated .	average	e burden	
hours per i	minimu	m	
response.			0



FORM TA-2 FORM FOR REPORTING ACTIVITIES OF TRANSFER AGENTS REGISTERED PURSUANT TO SECTION 17A OF THE SECURITIES EXCHANGE ACT OF 1934 ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a) 1. Full name of Registrant as stated in Question 3 of Form TA-1: (Do not use Form TA-2 to change name or address.) HEARTLAND FINANCIAL USA, INC 2. a. During the reporting period, has the Registrant engaged a service company to perform any of its transfer agent functions? (Check appropriate box.) ☐ All Some None b. If the answer to subsection (a) is all or some, provide the name(s) and transfer agent file number(s) of all service company(ies) engaged: Name of Transfer Agent(s): File No. (beginning with 84- or 85-): c. During the reporting period, has the Registrant been engaged as a service company by a named transfer agent to perform transfer agent functions? ☐ Yes **▼** No d. If the answer to subsection (c) is yes, provide the name(s) and file number(s) of the named transfer agent(s) for which the Registrant has been engaged as a service company to perform transfer agent functions: (If more room is required, please complete and attach the Supplement to Form TA-2.) Name of Transfer Agent(s): File No. (beginning with 84- or 85-):

SEC 2113 (12-00)

	а. b.	Receives items and maintains securityholder Receives items but does not m	the master files: for transfer	0					
6.		mber of securiti		· Co	orporate courities	Open-End Investment Company Securities	Limited Partnership Securities	Municipal Debt Securities	Other Securities
		100%							
		Corporate Equity Securities	Corporate Debt Securities]	Open-End Investment Company Securities	Limited Partnersh Securitie	ip Sec	cipal Debt curities	Other Securities
	c. d.							(a) in the follow	wing categories as
	b.			-		-	•	chase plan acco	(22
5.	a.							ect Registration	
4.	Nu	mber of items re	eceived for tra	nsfer during	g the reporti	ng period:			292
		If	the response	e to any o	f question	s 4-11 below	is none or ze	ero, enter "0.	,,
	c.	If the answer t	to subsection (b) is no, pro	ovide an exp	lanation:			
			amendment(s) to file amendn able						
	b.							ndar days follov eck appropriate	ving the date on whi
		👿 Board of C	eposit Insurance Governors of the and Exchange	ne Federal I	Reserve Syst	em			

	.]	e of certain additional types of activities performed: Number of issues for which dividend reinvestment plan and/		,
1		services were provided, as of December 31:		
D C		Number of issues for which DRS services were provided, as Dividend disbursement and interest paying agent activities of		
	j	. number of issues	• • • • • • • • • • • • • • • • • • • •	1
	i	i. amount (in dollars)		\$5,417,319.1
8. a		Number and aggregate market value of securities aged record December 31:	d differences, existing for mo	re than 30 days, as of
			Prior Transfer Agent(s) (If applicable)	Current Transfer Agent
	i	. Number of issues	N/A	NONE
		i. Market value (in dollars)	N/A	NONE
		,		
b		Number of quarterly reports regarding buy-ins filed by the R SEC) during the reporting period pursuant to Rule 17Ad-11(
С		Ouring the reporting period, did the Registrant file all quarte (including the SEC) required by Rule 17Ad-11(c)(2)?	erly reports regarding buy-ins	with its ARA
		X Yes □ No		•
		103		
	-			······
9. a		During the reporting period, has the Registrant always been as set forth in Rule 17Ad-2?	in compliance with the turnar	ound time for routine items
		Yes No		
		If the answer to subsection (a) is no, con	nplete subsections (i) throug	th (ii).
	j	. Provide the number of months during the reporting period compliance with the turnaround time for routine items as		
	i	i. Provide the number of written notices Registrant filed do SEC and with its ARA that reported its noncompliance vitems according to Rule 17Ad-2.	with turnaround time for routi	ne
a	nd (ber of open-end investment company securities purchases at distribution postings, and address changes processed during	the reporting period:	
a		Total number of transactions processed:		
b).]	Number of transactions processed on a date other than date of	of receipt of order (as ofs):	NUNE

11. a. During the reporting period, provide the date of all database searches conducted for lost securityholder accounts listed on the transfer agent's master securityholder files, the number of lost securityholder accounts for which a database search has been conducted, and the number of lost securityholder accounts for which a different address has been obtained as a result of a database search:

Date of Database Search	Number of Lost Securityholder Accounts Submitted for Database Search	Number of Different Addresses Obtained from Database Search	
N/A	N/A	N/A	

b.	Number of lost securityholder accounts that have been remitted to states during the	^
	reporting period:	

SIGNATURE: The Registrant submitting this Form, and the person signing the Form, hereby represent that all the information contained in the Form is true, correct, and complete.

Manual signature of Official responsible for Form:	Title: CORPORATE SECRETARY		
Los K. Kearce	Telephone number: (563) 589-2108		
Name of Official responsible for Form:	Date signed		
(First name, Middle name, Last name)	(Month/Day/Year):		
LOIS K. PEARCE	MARCH 2, 2006		

I	File Number:
	85-5434
I	For the reporting period ended December 31, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB	APPROVAL
OMB Numbe	r: 3235-0337
Expires: S	September 30, 2006
Estimated av	erage burden
hours per full	response, 6.00
Estimated av	erage burden
hours per inte	ermediate
response	
Estimated av	erage burden
hours per mir	nimum
response.	

FORM TA-2

FORM FOR REPORTING ACTIVITIES OF TRANSFER AGENTS REGISTERED PURSUANT TO SECTION 17A OF THE SECURITIES EXCHANGE ACT OF 1934 INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT ATTENTION: CONSTITUTE FEDERAL CRIMINAL VIOLATIONS. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a) 1. Full name of Registrant as stated in Question 3 of Form TA-1: (Do not use Form TA-2 to change name or address.) HEARTLAND FINANCIAL USA, INC 2. a. During the reporting period, has the Registrant engaged a service company to perform any of its transfer agent functions? (Check appropriate box.) X None ☐ All Some b. If the answer to subsection (a) is all or some, provide the name(s) and transfer agent file number(s) of all service company(ies) engaged: Name of Transfer Agent(s): File No. (beginning with 84- or 85-): c. During the reporting period, has the Registrant been engaged as a service company by a named transfer agent to perform transfer agent functions? ☐ Yes No No d. If the answer to subsection (c) is yes, provide the name(s) and file number(s) of the named transfer agent(s) for which the Registrant has been engaged as a service company to perform transfer agent functions: (If more room is required, please complete and attach the Supplement to Form TA-2.) Name of Transfer Agent(s): File No. (beginning with 84- or 85-):

s appropriate regulatory agency (ARA): (Check one box only.) oller of the Currency Deposit Insurance Corporation of Governors of the Federal Reserve System ies and Exchange Commission reporting period, has the Registrant amended Form TA-1 within 60 calendar days following the date on which 1 reported therein became inaccurate, incomplete, or misleading? (Check appropriate box.) ed amendment(s) .ed to file amendment(s) licable er to subsection (b) is no, provide an explanation: If the response to any of questions 4-11 below is none or zero, enter "0." 292 per of individual securityholder accounts, including accounts in the Direct Registration 1,379 RS), dividend reinvestment plans and/or direct purchase plans as of December 31: individual securityholder dividend reinvestment plan and/or direct purchase plan accounts 632 nber 31:..... 0 individual securityholder DRS accounts as of December 31: te percentage of individual securityholder accounts from subsection (a) in the following categories as of 31: Corporate Open-End Limited Municipal Debt Other Debt Investment Partnership Securities Securities Securities Company Securities Securities

irities issues for which Registrant acted in the following capacities, as of December 31:

ems for transfer ins the master der files: ems for transfer t maintain the rityholder files: ceive items for maintains the rityholder files:

Corporate Securities		Open-End Investment Company	Limited Partnership Securities	Municipal Debt Securities	Other Securities
Equity	Debt	Securities			
1		-			
0					
0					

	. Nu	of certain additional types of activities in the dividence of issues for which dividence of the following the foll	l reinvestment plan and/or		1
h		rvices were provided, as of Decem imber of issues for which DRS ser			
C.		vidend disbursement and interest p	paying agent activities con-	ducted during the reportin	g period:
		amount (in dollars)			• - •
8. a.		imber and aggregate market value cember 31:	of securities aged record d	ifferences, existing for mo	ore than 30 days, as of
			_	Prior Transfer Agent(s) (If applicable)	Current Transfer Agent
		Number of issues		N/A	NONE
	ii.	Market value (in dollars)	• • • • • • • • • • • • • • • • • • • •	N/A	NONE
b.		mber of quarterly reports regardin C) during the reporting period pur			
C.		ring the reporting period, did the coluding the SEC) required by Rule		reports regarding buy-ins	with its ARA
		X Yes	☐ No		
d.		he answers to subsection (c) is no	, provide an explanation fo	r each failure to file:	
). a.		ring the reporting period, has the set forth in Rule 17Ad-2?	Registrant always been in o	compliance with the turnar	ound time for routine items
		X Yes	□No		
		If the answer to s	ubsection (a) is no, compl	ete subsections (i) throug	şh (ii).
	i.	Provide the number of months do compliance with the turnaround			
	ii.	Provide the number of written no SEC and with its ARA that report items according to Rule 17Ad-2.	ted its noncompliance with	turnaround time for routi	ine
		r of open-end investment company tribution postings, and address cha			
a.		tal number of transactions process			
b.	Nu	mber of transactions processed on	a date other than date of re	eceipt of order (as ofs):	NONE

9.

11. a. During the reporting period, provide the date of all database searches conducted for lost securityholder accounts listed on the transfer agent's master securityholder files, the number of lost securityholder accounts for which a database search has been conducted, and the number of lost securityholder accounts for which a different address has been obtained as a result of a database search:

Date of Database Search	Number of Lost Securityholder Accounts Submitted for Database Search	Number of Different Addresses Obtained from Database Search
N/A	N/A	N/A

b.	Number of lost securityholder accounts that have been remitted to states during the	0
	reporting period:	

SIGNATURE: The Registrant submitting this Form, and the person signing the Form, hereby represent that all the information contained in the Form is true, correct, and complete.

Manual signature of Official responsible for Form:	Title: CORPORATE SECRETARY
Lois K. Kearce	Telephone number: (563) 589-2108
Name of Official responsible for Form: (First name, Middle name, Last name)	Date signed (Month/Day/Year):
LOIS K. PEARCE	MARCH 2, 2006

File Number:	
85-5434	
For the reporting period ended December 31, 2005	-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APP	ROVAL
OMB Number:	3235-0337
Expires: Septe	mber 30, 2006
Estimated average	e burden
hours per full resp	onse 6.00
Estimated average	e burden
hours per interme	diate
response	1.50
Estimated average	e burden
hours per minimu	m
response	

FORM TA-2

FORM FOR REPORTING ACTIVITIES OF TRANSFER AGENTS REGISTERED PURSUANT TO SECTION 17A OF THE SECURITIES EXCHANGE ACT OF 1934 ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a) 1. Full name of Registrant as stated in Question 3 of Form TA-1: (Do not use Form TA-2 to change name or address.) HEARTLAND FINANCIAL USA, INC 2. a. During the reporting period, has the Registrant engaged a service company to perform any of its transfer age 150 (Check appropriate box.) ☐ All Some X None b. If the answer to subsection (a) is all or some, provide the name(s) and transfer agent file number(s) of all service company(ies) engaged: Name of Transfer Agent(s): File No. (beginning with 84- or 85-): c. During the reporting period, has the Registrant been engaged as a service company by a named transfer agent to perform transfer agent functions? ☐ Yes X No d. If the answer to subsection (c) is yes, provide the name(s) and file number(s) of the named transfer agent(s) for which the Registrant has been engaged as a service company to perform transfer agent functions: (If more room is required, please complete and attach the Supplement to Form TA-2.) Name of Transfer Agent(s): File No. (beginning with 84- or 85-):

s appropriate regu- roller of the Curre Deposit Insuranc of Governors of the ies and Exchange	ncy e Corporati e Federal R	on eserve Syst		x only.)		• •
reporting period, l 1 reported therein						ing the date on whic
ed amendment(s) led to file amendm plicable	ent(s)					
er to subsection (b	o) is no, pro	vide an exp	lanation:			
If the response	to any of	questions	4-11 below	is none or zer	ro, enter "0.'	,
is received for tran	nsfer during	the reportin	ng period:	••••••		292
er of individual se (S), dividend rein	vestment pla	ans and/or d	irect purchase	plans as of Dece	ember 31:	
individual security	•		•	•	•	422
individual security	holder DR	S accounts a	as of December	31:		0
te percentage of i 31:	ndividual se	ecurityholde	er accounts from	n subsection (a) in the follow	ing categories as o
Corporate Debt Securities	Ir C	Open-End livestment Company lecurities	Limited Partnersh Securitie	ip Secu	pal Debt rities	Other Securities
rities issues for wh	nich Registr	ant acted in	the following	capacities, as of	December 31:	
		porate urities	Open-End Investment Company	Limited Partnership Securities	Municipal Debt Securities	Other Securities
ems for transfer	Equity	Debt	Securities	5553111155		

ems for transfer ins the master der files: ems for transfer t maintain the crityholder files: ceive items for maintains the rityholder files:

	porate urities	Open-End Investment Company			Other Securities
Equity	Debt	Securities		Securities	
1					
0					
0					

a		lumber of issues for which dividen				
	se	ervices were provided, as of Decen	nber 31:			
		umber of issues for which DRS se				<u> </u>
С		rividend disbursement and interest number of issues				1
	i.	amount (in dollars)				5,417,319.
	11	amount (in dollars)	***************************************	***************************************	¥	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
a		umber and aggregate market value ecember 31:	of securities aged record	differences, existing for m	ore than 30 da	ys, as of
				Prior	Curren	
				Transfer Agent(s)	Transfer	
				(If applicable)	Hallster	Agent
	:	Number of issues		N/A	NONE	
		. Market value (in dollars)		N/A	NONE	
	11.	. Marker value (III dollars)		N/A	NONE	
b		umber of quarterly reports regarding EC) during the reporting period pu				NONE
C.		uring the reporting period, did the ncluding the SEC) required by Rul		ly reports regarding buy-in	s with its ARA	
		X Yes	☐ No			
		X Yes	☐ No			
d	. If	The answers to subsection (c) is not		for each failure to file:		
d	. If			for each failure to file:		
d	. If			for each failure to file:		
d	. If 			for each failure to file:		
d	. If			for each failure to file:		
d	. If			for each failure to file:		
d	. If			for each failure to file:		
			o, provide an explanation		round time for	routine items
		the answers to subsection (c) is not	o, provide an explanation		round time for	routine items
		uring the reporting period, has the set forth in Rule 17Ad-2?	Registrant always been in			routine items
		uring the reporting period, has the set forth in Rule 17Ad-2? If the answer to set is set forth in Rule 17Ad-2?	Registrant always been in No subsection (a) is no, com	plete subsections (i) throu	gh (ii). as not in	
	D as	uring the reporting period, has the set forth in Rule 17Ad-2? If the answer to set forth the answer to set forth the number of months described by the set forth the number of months described by the set forth the answer to set forth the answer t	Registrant always been in No subsection (a) is no, com time for routine items acoutices Registrant filed durted its noncompliance w	plete subsections (i) through in which the Registrant was cording to Rule 17Ad-2	gh (ii). as not in ith the ine	
a	D as	uring the reporting period, has the set forth in Rule 17Ad-2? Yes If the answer to set forth in reporting period, has the set forth in Rule 17Ad-2? Provide the number of months of compliance with the turnaround. Provide the number of written in SEC and with its ARA that reporting items according to Rule 17Ad-2	Registrant always been in No subsection (a) is no, com turing the reporting period time for routine items acoutices Registrant filed durted its noncompliance w	plete subsections (i) throud in which the Registrant woording to Rule 17Ad-2	gh (ii). as not in ith the ine	
a.	D as	uring the reporting period, has the set forth in Rule 17Ad-2? The answer to set forth in Rule 17Ad-2? Provide the number of months of compliance with the turnaround. Provide the number of written no SEC and with its ARA that repositems according to Rule 17Ad-2 er of open-end investment compans.	Registrant always been in No subsection (a) is no, com time for routine items according to the formula of the reporting period time for routine items according to the registrant filed durited its noncompliance we are securities purchases and the recording to the registrant filed durited its noncompliance we are securities purchases and the recording to the reco	plete subsections (i) throud in which the Registrant was cording to Rule 17Ad-2	gh (ii). as not in ith the ine	
a. . N	D as	uring the reporting period, has the set forth in Rule 17Ad-2? Yes If the answer to set forth in reporting period, has the set forth in Rule 17Ad-2? Provide the number of months of compliance with the turnaround. Provide the number of written in SEC and with its ARA that reporting items according to Rule 17Ad-2	Registrant always been in No subsection (a) is no, com time for routine items according to the formula of the formula of the compliance where the control of the control	plete subsections (i) throud in which the Registrant was cording to Rule 17Ad-2	gh (ii). as not in ith the tine continue continue divining divining divining	

9.

11. a. During the reporting period, provide the date of all database searches conducted for lost securityholder accounts listed on the transfer agent's master securityholder files, the number of lost securityholder accounts for which a database search has been conducted, and the number of lost securityholder accounts for which a different address has been obtained as a result of a database search:

Date of Database Search	Number of Lost Securityholder Accounts Submitted for Database Search	Number of Different Addresses Obtained from Database Search
N/A	N/A	N/A

b.	Number of lost securityholder accounts that have been remitted to states during the	0
	reporting period:	

SIGNATURE: The Registrant submitting this Form, and the person signing the Form, hereby represent that all the information contained in the Form is true, correct, and complete.

Manual signature of Official responsible for Form:	Title: CORPORATE SECRETARY
Low K. Kearce	Telephone number: (563) 589-2108
Name of Official responsible for Form:	Date signed
(First name, Middle name, Last name)	(Month/Day/Year):
LOIS K. PEARCE	MARCH 2, 2006



BUNS & O PERM

Trust Division 223 West Nash Street (27893) P.O. Box 2887 Wilson, NC 27894-2887 (252) 246-4111

Securities and Exchange Commission 450 5th Street, N.W.

Washington, D.C. 20549-0013

March 4, 2006

Dear Sir:

Enclosed please find one original and one copy of form TA-2 for Branch Banking and Trust Co. for the period ending December 31, 2005.

If you have any questions, please contact me at 252-246-2115.

Sincerely,

J. Michael Kennedy Senior Vice President

Corporate Trust Services